

WHY REBATE-IQ EXISTS

Rebates are where margin quietly leaks. We built the platform that stops it.

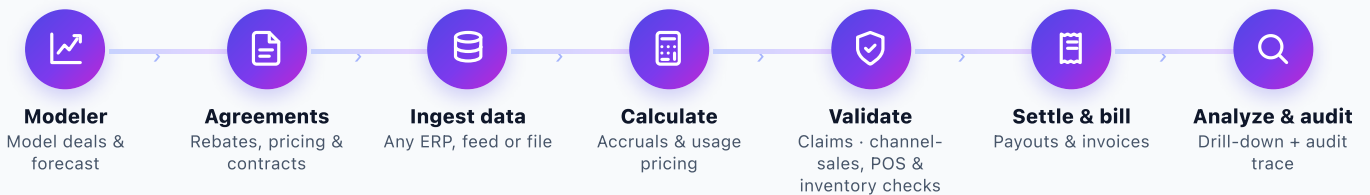
Complex rebate, chargeback and pricing programs run on spreadsheets, mismatched IDs and legacy systems that take quarters to implement and still don't reconcile at month-close. Rebate-IQ makes every rebate, claim, contract and invoice **accurate, explainable and fast** — on one modern, AI-governed platform, engineered from the ledger up.

One platform, every program

Governed AI, fully audited

Explainable to the penny

ONE PLATFORM, ONE SOURCE OF TRUTH — FROM DEAL MODEL TO CASH



01

THE PROBLEM IT WAS BUILT TO SOLVE

Four ways rebates go wrong today.



Silent leakage

Tiered, growth and special-pricing programs quietly over- and under-pay — eroding margin every quarter.



Painful rollouts

Legacy rebate systems take years, blow through budgets, and still don't fit how your industry works.



Month-close chaos

No single source of truth — accruals you can't trust, reconciliation you can't finish, audits you can't satisfy.



AI bolted on, not integrated

Modern AI stapled to the side — leaving monitoring, security and control compromised.

02

WHAT MAKES REBATE-IQ UNIQUE

One platform. Governed AI. Explainable to the penny.



One platform, many programs

Customer & vendor rebates, ship & debit claims, contracts and usage-based billing together — not four tools stitched by spreadsheets.



AI you can actually govern

Not a bolt-on chatbot — AI that runs inside your policies, with safety guardrails and a full audit trail on every interaction.



Billing & rebates, one core

Charge for usage and reward with rebates from the same system, with one reconciled view of the money.



Live in weeks, not quarters

Configuration-first setup profiles stand up your programs fast — and adapt as the business changes.



Every number explainable

Drill from any total to its source agreement, account, month and item — and export a branded audit trace in one click.



Any ERP, IDs reconciled

A visual integration engine connects any ERP and auto-reconciles mismatched partner, product and entity IDs.

03

HOW IT'S BETTER THAN OTHER REBATE PRODUCTS

Typical rebate tools vs. Rebate-IQ.

BUYER NEED	TYPICAL REBATE TOOLS	REBATE-IQ
 Scope	Rebates only — claims, contracts and billing live in other systems.	 Rebates + chargebacks + contracts + usage billing on one platform.
 AI	A bolt-on assistant, or none — little control or auditability.	 Governed AI: policy controls, guardrails and a full audit trail.
 Implementation	Multi-quarter projects, heavy services, change-order surprises.	 Configuration-first profiles — live in weeks, adapts without re-coding.
 Trust	Black-box totals that are hard to defend in an audit.	 Every amount drills to its source with a one-click branded audit trace.
 Data & ERP	Brittle integrations; mismatched IDs cause missed claims.	 Any-ERP engine + cross-reference intelligence that just matches.
 Adaptability	Rigid, one-size program types; hard to change.	 Config-driven types, tiers, and per-industry profiles you control.

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BUILT FOR

The teams behind every rebate.

 Distributors

 Manufacturers

 Billing & usage providers

 Finance & month-close

 Channel & rebate teams

05

THE OUTCOME

What you get.

-  Recover the margin that leaks between programs and claims.
-  Close faster — accruals and settlements that tie to the ledger.
-  Fewer disputes — matched, validated, and explainable.

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TRUE MULTI-TENANT & PRIVATE TENANCY

Pick your edition.

CORE

Multi-tenant SaaS

Fully multi-tenant — fast to stand up, always current, with the complete platform.

PREMIUM

Advanced & dedicated

Premium capabilities, advanced controls and dedicated resourcing for scale.

SOVEREIGN

Private & data-resident

Private, isolated tenancy for the most demanding security and data-sovereignty needs.

See it live on your own programs — on day one.

A working demo of rebates, claims, billing and governed AI, mapped to how your business runs.

Book a demo → rebate-iq.com